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Memorandum

To: Market Participants

From: NZX Product Operations

Date: Thursday, 30 April 2020

Subject: ANZ Bank New Zealand Limited ("ANB") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on ANZ Bank New Zealand Limited ("ANB") debt securities (ANBHB, ANB100, ANB110, ANB120, ANB130, ANB140, ANB150 & ANB160). The trading halt was placed pre market open on Thursday, 30 April 2020.

The halt will remain in place until the release today by Australia and New Zealand Banking Group Limited of its half-year financial results and related documents over the ANB ticker.

Please contact NZX Product Operations on +64 4 496 2854 or productoperations@nzx.com with any queries.

ENDS