

MORNING REPORT

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Top News

KEY FACTORS IMPACTING KEY OVERSEAS

World stocks slightly slips on Monday for the concern of U.S. inflation outlook. Hang Seng Index slipped for 0.6% on Monday afternoon while both Japan benchmarks and Australia also end lower. U.S. markets and U.K. markets are closed for the public holidays.

In the currency markets, Chinese Yuan is the biggest mover while China policymakers are trying to hold more foreign exchange in reserve.

SOME KEY FACTORS IMPACTING NZX & ASX YESTERDAY

The S&P/NZX 50 index was up for 1%, or 121.84 points while most of NZ stocks are rising yesterday as investors bought those heavily sold stocks.

Port of Tauranga, Tourism Holdings and Pacific Edge were all up for more than 3% yesterday. Energy companies were all up as well: Contact Energy up for 2.2%, Genesis Energy rose 2.1%, and Meridian Energy climbed 1.6%.

Kiwi dollar slightly fell against U.S. dollar compared with last Friday.

NZX Index				
Index	Last		Change	
S&P/NZX All Index	13,442.36	148.74	▲	1.12%
S&P/NZX 50 Portfolio Index	7,884.72	87.50	▲	1.12%
S&P/NZX MidCap Index	35,539.44	489.48	▲	1.40%
S&P/NZX SmallCap Index	89,319.00	353.81	▲	0.40%
ASX Index				
Index	Last		Change	
ASX All Ordinaries	7,406.70	17.30	▼	0.23%
S&P/ASX 200	7,161.60	17.90	▼	0.25%
ASX Small Ordinaries	3,290.90	2.50	▼	0.08%
S&P/ASX MIDCAP 50	8,689.90	14.00	▼	0.16%
S&P/ASX 20	4,057.20	11.60	▼	0.29%
Foreign Markets Index				
	Last		Change	
S&P 500	4,204.11	3.23	▲	0.08%
Dow Jones Industrial Average	34,529.45	64.85	▲	0.19%
NASDAQ Composite	13,748.74	12.44	▲	0.09%
FTSE 100	7,022.61	2.94	▲	0.04%
ASX All Ordinaries	7,406.70	17.30	▼	0.23%
NIKKEI 225	28,860.08	289.33	▼	0.99%
HANG SENG INDEX	29,151.80	27.39	▲	0.09%
Currencies (per NZ\$ 1.00)				
	Last		Change	
AUD	0.9408	0.0000		0.00%
USD	0.7276	0.0027	▲	0.37%
CNY	4.6344	0.0196	▲	0.42%
EUR	0.5951	0.0002	▲	0.03%
CAD	0.8778	0.0029	▲	0.33%
GBP	0.5122	0.0007	▲	0.14%
JPY	79.72	0.1320	▲	0.17%
US 10 Year Treasury Yield				
US 10YR	1.58%			
NZ Interest Rates				
	Last			
NZ OCR	0.25			
90-day Bank Bill	0.26			
5y Bank Bill	0.34			
10y Bank Bill	0.70			
Swap rate spread close (bps)	58			
Commodities Futures (Spot Price \$USD)				
	Last		Change	
Gold	1,909.50	4.20	▲	0.22%
Silver	28.14	0.13	▲	0.45%
Crude Oil	66.91	0.59	▲	0.89%

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